

Application Data Sheet

Application Information

Application Type:: Regular
Subject Matter:: Utility
Suggested classification:: N/A
Suggested Group Art Unit:: N/A
CD-ROM or CD-R?: None
Computer Readable Form (CRF)?:: No
Title:: METHOD AND APPARATUS FOR
ESTABLISHING AND ADMINISTERING A
WEALTH TRANSFER PLAN
Attorney Docket Number:: 057799-2001
Request for Early Publication?: No
Request for Non-Publication?: No
Suggested Drawing Figure:: 1
Total Drawing Sheets:: 3
Small Entity?: Yes
Petition included?: No
Secrecy Order in Parent Appl.?: No

Applicant Information

Applicant Authority Type:: Inventor
Primary Citizenship Country:: US
Status:: Full Capacity
Given Name:: Michael D.
Family Name:: Brown

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Residence::
Country of Residence:: US
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State or Province of mailing CA
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Correspondence Information

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Representative Information

Representative Designation::	Registration Number::	Representative Name::
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Primary	39,716	LEE HSU
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Primary	31,192	STEPHEN E. REITER
Primary	45,071	RICHARD M. SAN PIETRO
Primary	34,842	STACY L. TAYLOR
Primary	32,327	RICHARD J. WARBURG
Primary	47,174	ARTHUR A. WELLMAN JR.
Primary	46,230	MICHAEL A. WHITTAKER
Primary	39,431	BARRY S. WILSON

Domestic Priority Information

Application::	Continuity Type::	Parent Application::	Parent Filing Date::

Foreign Priority Information

Country::	Application number::	Filing Date::	Priority Claimed::

Assignee Information

Assignee name::

Spectrum Group Investments, LLC

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